

Equal Employment Opportunity

Scope

Investa is committed to enabling the work lives of our people to thrive, through providing a safe, healthy, respectful and productive workplace environment. This policy applies to:

- all permanent, fixed-term and casual employees of Investa Management Pty Limited and its related bodies corporate (**Investa**), including Non-Executive Directors of all Investa group entities in relation to their employment with Investa; and
- potential employees, work experience placements, interns, volunteers, clients, contractors and other external parties in relation to their engagement with Investa.

This policy applies to the behaviour of everyone who works at Investa during the course of their work:

- in the workplace, including work outside normal working hours;
- during work activities, including dealing with clients and members of the public; and
- at work-related events, including conferences and functions.

Objective

Investa firmly believes that discrimination, harassment, sexual harassment, vilification, victimisation, bullying and unfair treatment in all of its forms is unacceptable. Our Equal Employment Opportunity (EEO) Policy aims to ensure that this behaviour is eliminated from our workplace. Through minimising conduct, actions or activities which may lead to personal injury, we develop a working environment and culture that is fair and enables our people to make a valuable contribution to their role and the business.

This policy sets out Investa's commitment to the promotion of merit based, fair and equal employment opportunities and benefits. EEO legislation exists in Australia at both the Federal and State levels. The overriding purpose of such legislation in the employment context is to ensure that employees are not detrimentally affected by irrelevant characteristics in any aspect of their employment.

This policy reinforces our commitment to providing a workplace that values diversity, equity, and inclusion, with a focus on eliminating barriers faced by underrepresented groups, including Aboriginal and Torres Strait Islander peoples.

Key Roles and Responsibilities

Investa has a legal responsibility to prevent harassment, discrimination, bullying and victimisation in the workplace. Accordingly, everyone who works at Investa is responsible for ensuring that they:

- adhere to the standards of behaviour in this policy at all times while in the workplace and at work related functions;
- participate in training on this topic as required;
- treat everyone with dignity, courtesy and respect through not engaging in conduct which is unwelcome or inappropriate;
- refuse to condone discriminatory or unacceptable behaviour by others, informing

management of any suspected behaviour of this kind;

- do not use an unlawful ground or attribute of discrimination to decide whether to provide a service to a client, as well as the type of service and manner of service provision;
- avoid gossip and respect the confidentiality of complaint resolution procedures; and
- speak up and/or respectfully challenge inappropriate or established ways of behaving, including incidents of sexual harassment.

All Investa employees have the right to:

- fair and open recruitment and selection procedures based on merit;
- work in an environment free from discrimination, bullying, harassment and sexual harassment;
- be treated fairly and equitably in all work-related matters, including access to training and career opportunities; and
- have issues or complaints heard and fairly considered, without fear of negative personal, career or reputational consequences.

People Managers

All managers also have the responsibility to:

- provide a workplace free of discrimination, harassment or bullying;
- role model appropriate behaviours;
- ensure that all team members are aware of their obligations under this policy and the law;
- investigate any complaint of discrimination or harassment promptly, confidentially and impartially;
- assist team members to resolve issues of workplace behaviour informally;
- refer formal complaints, issues or questions that have no precedent or require further clarification to a member of the People & Culture team;
- protect any complainant from victimization;
- ensure that all team members are treated equitably; and
- ensure that recruitment and promotion decisions are based on merit and no discriminatory requests for information are made.

Unacceptable Workplace Conduct

Discrimination, bullying, harassment and vilification are unacceptable at Investa and are unlawful under the following legislation:

- Federal: *Age Discrimination Act 2004* (Cth), *Disability Discrimination Act 1992* (Cth), *Racial Discrimination Act 1975* (Cth), *Sex Discrimination Act 1984* (Cth), *the Anti-Discrimination and Human Rights Legislation Amendment (Respect at Work) Act 2022*
- NSW: *Anti-Discrimination Act 1977* (NSW)
- ACT: *Discrimination Act 1991* (ACT)
- Victoria: *Equal Opportunity Act 2010* (Vic)
- Queensland: *Anti-Discrimination Act 1991* (ACT)
- Western Australia: *Equal Opportunity Act 1984* (WA)

- Tasmania: *Anti-Discrimination Act 1998*(TAS)
- Northern Territory: *Anti-Discrimination Act 1992*(NT)

Discrimination

Discrimination can be defined as treating (or proposing to treat) someone unfavourably because of a personal characteristic protected by the law, such as sex, age, race or disability.

Discrimination can occur:

- **Directly**, when a person or group is treated less favourably than another person or group in a similar situation because of a personal characteristic protected by law (listed below).
For example, an employee is refused promotion because they are 'too old'.
- **Indirectly**, when an unreasonable requirement, condition or practice is imposed that has (or is likely to have) the effect of disadvantaging people with a personal characteristic protected by law.
For example, the only way to enter a public building is by a set of stairs. This indirectly discriminates against disabled people who use wheelchairs as they would be unable to enter the building.

While the laws vary slightly across jurisdictions, there are several Federal and State laws which make discrimination unlawful on a variety of grounds (which we call 'unlawful reasons'):

- sex;
- age;
- marital status;
- pregnancy, potential pregnancy or breastfeeding;
- family responsibilities, parent or carer status;
- sexual orientation, intersex status, transgender status or gender identity;
- race, colour, descent, nationality, national origin or ethnicity;
- physical or psychological illness, impairment or disability (including past, present or future);
- physical features;
- social origin;
- medical record;
- political or religious belief or activity;
- trade union or employer association activity or membership; and
- an association with someone who has, or is assumed to have, one of these characteristics.

It is also against the law to treat someone unfavourably because of an assumption that they have a personal characteristic or may have it at some time in the future. Legal action can be taken against individuals who breach this legislation, as well as against Investa. Employees should be mindful that their actions do not constitute discrimination.

In some situations the legislation may provide exceptions to discrimination. For example, while it is unacceptable to discriminate against a person with a disability, what would otherwise be unlawful discrimination may be justified if the person cannot perform the inherent requirements of their position.

Harassment

Harassment is a form of unlawful discrimination. Harassment includes sexual harassment and other types of harassment which the law does not allow (e.g. harassment based on other grounds of discrimination such as race, religion, national origin, gender, sexual orientation, age, physical disability or any other inappropriate or unlawful basis).

In general, harassment is any form of behaviour that is unwanted causing feelings of exclusion, fear or humiliation. Harassing behaviour includes, but is not limited to; offensive language, innuendo or gestures, inappropriate jokes, intimidation or threats to cause physical harm.

Investa has zero tolerance of harassment in any form, whether physical, verbal or non-verbal, and is committed to providing employees with a safe and respectful workplace. Any reports of harassment will be treated seriously, confidentially and will be addressed promptly, via the process outlined in Investa's Grievance Handling Policy.

Sexual Harassment

Sexual harassment is a specific and serious form of harassment. It is unwelcome sexual behaviour, which could be expected to make a person feel offended, humiliated or intimidated. Sexual harassment can be physical, spoken or written.

Investa is committed to providing a safe, respectful and inclusive workplace environment, and firmly believes that sexual harassment in all its forms is unacceptable. We take a zero-tolerance approach to such behaviour in our workplace and through our policies, practices, education and training. We actively strive to ensure appropriate behaviours and commit to taking reasonable steps to prevent any acts which may constitute sexual harassment. Please refer to the Sexual Harassment Policy for further information.

Vilification

Vilification is a public act that incites, urges or encourages physical harm or hatred, serious contempt or severe ridicule of a particular group of people based on any grounds covered by EEO legislation. Such activity is unlawful if on the grounds of their ethnicity, religion, sexuality, HIV/AIDS or transgender status. An "act" may include forms of written and spoken communication with the public, actions and gestures observable by the public, distribution of vilificatory material to the public, the wearing or display of material in public, threatening physical harm towards people or their property or inciting other people to threaten physical harm towards people or property.

Investa employees are advised to carefully consider their actions and ensure that they are not behaving in ways that may be considered as vilifying towards their colleagues.

Victimisation

Victimisation is subjecting or threatening to subject someone to a detriment because they have asserted their rights under equal opportunity law (or under this policy), made a complaint, helped someone else make a complaint, or refused to do something because it would be discrimination, sexual harassment or victimisation. A 'detriment' in employment includes demotion, dismissal, transfer, suspension, loss of a benefit, being ostracised from work or work-related social functions, or being the subject of gossip or innuendo. It is also victimisation to threaten someone (such as a witness) who may be involved in or investigating an equal opportunity concern or complaint.

Legal action can be taken against individuals who breach this legislation, as well as against Investa. Investa employees are advised to carefully consider their actions and ensure that they are not behaving in ways that may be considered as victimisation by their colleagues. Victimisation is a very serious breach of

this policy and is likely (depending on the severity and circumstances) to result in formal discipline against the perpetrator.

Investa does not permit retaliation against a person just because they propose to, have, or are believed to have made a complaint of unacceptable behaviour under this policy, equal opportunity legislation or work health and safety legislation. Investa also does not permit retaliation against a bystander who intervenes to assist someone who may have been subjected to unacceptable behaviour.

Bullying

Workplace bullying is repeated, unreasonable behaviour directed towards a person that creates a risk to their health and safety. Unreasonable behaviour is that which victimises, intimidates, humiliates, undermines, offends or threatens the person being bullied, or would reasonably be expected to do so. While a single incident of unreasonable behaviour will not amount to bullying, it may have the potential to escalate into bullying or constitute other unlawful behaviour (e.g. assault). It may also be a breach of work health & safety laws or anti-discrimination legislation.

The behaviour can range from very obvious verbal or physical assault to very subtle psychological abuse. In the workplace these can most readily be seen in terms of:

- displaying or spreading offensive material, including via email, text message or social media;
- belittling, insulting or humiliating comments, spreading malicious rumours;
- threatening the individual's work status;
- coercion or pressure to behave in an inappropriate manner;
- teasing, practical jokes, or 'initiation ceremonies';
- threatening personal standing (e.g. ageist or sexist comments);
- isolating or excluding the individual from information, opportunities, outings, etc.;
- giving impossible jobs, deadlines, overwork and undue pressures;
- aggressive or intimidating conduct, including verbal or physical abuse, yelling and offensive language;
- unreasonable refusal of requests for leave, training or other workplace benefits; and
- undermining the individual such as demeaning their standard of work, not giving credit, inappropriate blaming, setting up projects to fail, deliberately withholding information a person needs to do their job, and constant unconstructive criticism.

The above behaviours may be unlawful and they have the potential to create a workplace which is unpleasant, intimidating and humiliating for the victims of bullying. Such conduct can also have harmful effects on productivity. Investa upholds an anti-violence policy meaning that any form of bullying is not tolerated in the workplace and may be subject to disciplinary action, including termination of employment.

For the purposes of bullying, a worker will be 'at work' both in the physical workplace and any location where the worker is engaged in activities (other than work) that are authorised and permitted by Investa (for example, at an Investa sponsored event or when accessing social media in the workplace). Specifically in the case of bullying on social media, comments made about a worker may amount to bullying if they are accessed by the worker while at work, even if the comments were originally posted when the worker was not at work.

Bullying behaviour does not always involve managers ill-treating their team members. The reverse may apply, or it may involve employees bullying their peers, older employees bullying younger employees (and vice versa), members of one sex bullying members of the same or other (which may also amount to sexual harassment), or longer-serving employees bullying new employees, such as graduates. It is also possible for employees to be subjected to abusive and sometimes violent behaviour from other parties,

such as customers.

Bullying does not include reasonable management actions undertaken in a reasonable way. The following behaviours are not bullying:

- asking an employee to perform reasonable duties in keeping with their job;
- directing and controlling how work is done;
- maintaining reasonable workplace goals and standards;
- informing an employee about unsatisfactory work performance or inappropriate work behaviour;
- performance management processes, constructive feedback, counselling or disciplinary action or procedures; or
- any other reasonable management action.

Examples of reasonable management action may include:

- setting reasonable performance goals, standards and deadlines;
- rostering and allocating working hours where the requirements are reasonable;
- transferring an employee away from their current role or location for operational reasons;
- deciding not to promote a worker, where reasonable processes are followed and documented;
- informing an employee about unsatisfactory work performance, where done reasonably and in accordance with Investa's policies and agreements;
- implementing organisational changes or restructuring; or
- termination of employment.

Resolving Issues

Discrimination, harassment in all its forms and bullying are all behaviours that are contrary to Investa's values and culture. If an employee feels they have been, or are being, subject to these kinds of behaviours, or if they have observed these behaviours, Investa encourages the individual to raise it directly with the person involved. This informal approach should help to ensure that the other person is fully aware that their behaviour is unwelcome or unacceptable.

If this does not resolve the individual's concerns, or if they are not comfortable raising it directly with the other person, the individual should advise their manager and/or a member of the People & Culture team as soon as possible (see also the Grievance Handling Policy). Employees may also approach their manager or a member of the People & Culture team to seek confidential guidance on discrimination matters (including harassment). If an individual does not feel able to use these reporting channels they may raise the matter directly with the Whistleblower Officer (see the Whistleblower Policy).

Proven examples of these behaviours may be subject to disciplinary action, which may include termination of employment. If an individual is found to have raised a malicious or false complaint against another person in order to prejudice that person, the individual may also be subject to appropriate disciplinary action, which may include termination of employment or ending the individual's engagement or relationship with Investa. Individuals may also be the subject of a defamation action by the aggrieved party.

Bystanders

Investa encourages bystanders to support colleagues who may have been subjected to any of the types of unacceptable behaviour referred to in this policy. A 'bystander' is a person who has witnessed or subsequently learned about potentially unacceptable behaviour at Investa.

Bystanders are a vital part of Investa's strategy to prevent unacceptable behaviour. This is because sometimes people affected by this behaviour might not know the behaviour is unacceptable or may feel uncomfortable about coming forward or speaking up. Research shows that this can particularly be the case where:

- the person is new to an organisation;
- the conduct is engaged in by someone who is a superior to the person; or
- the person feels vulnerable in their role e.g. because of their age or gender.

Investa encourages bystanders to provide support to colleagues who may have been subjected to unacceptable behaviour, including by:

- 'calling out' unacceptable behaviour when it is seen in the workplace;
- spotting offending behaviour and asking the colleague if they are OK;
- supporting the colleague by providing them with information about this policy and avenues for raising their concerns; or
- reporting the conduct to a manager or member of the People & Culture team.

To the extent possible, Investa will take steps to preserve a bystander's anonymity. In addition, bystanders are protected by the victimisation provisions of this policy.

Inclusive employment practices

Investa prides itself on creating an inclusive workplace culture where all of our employees can feel safe to bring their whole selves to work. We understand that the needs and experiences of our diverse workforce will be varied. We aim to tailor our support, as much as is practicable, to respond to the unique and specific needs of our people in an inclusive and respectful manner. It should be noted that this policy applies equally to LGBTQ employees, Aboriginal and Torres Strait Islander employees, and all other Investa employees.

LGBTQ Support

The Chief Operating Officer – Corporate, Amy Wild, is available as a specific point of contact for LGBTQ employees to provide support in resolving workplace grievances. Amy is an experienced and passionate diversity advocate and LGBTQ Ally with a strong background in psychology and mental health. Amy is available at all times for LGBTQ employees seeking support (awild@investa.com.au / 02 8226 9309).

Aboriginal and Torres Strait Islander Support

The Chief Operating Officer – Corporate, Amy Wild, is also available as a specific point of contact for Aboriginal or Torres Strait Islander employees seeking support in resolving workplace grievances. Amy is a member and executive sponsor of Investa's Reconciliation Action Plan Working Group and a strong advocate for creating a more inclusive workplace for our Indigenous employees. Amy is available at all times for Aboriginal or Torres Strait Islander employees seeking support (awild@investa.com.au / 02 8226 9309).

Further Support

Support is available for all employees involved in workplace grievances through Investa's **Employee Assistance Program** (EAP), provided by Uprise. The program offers confidential, professional assistance to employees and their immediate family members. Uprise will work with employees with specific needs to identify the clinician with the most appropriate experience and qualifications (including those with specific experience supporting LGBTQ clients) to support the employee. EAP counselling is confidential and nothing discussed with a counsellor will be communicated back to Investa.

Contact Uprise on 1300 209 371.

The following external agencies are available for further information and confidential advice:

- Australian Human Rights Commission
- ACT Human Rights Commission
- Anti-Discrimination Board of New South Wales
- Anti-Discrimination Commission of Queensland
- Equal Opportunity Commission Western Australia
- Northern Territory Anti-Discrimination Commission
- Office of the Anti-Discrimination Commission (Tasmania)
- South Australia Equal Opportunity Commission
- Victorian Equal Opportunity and Human Rights Commission

Policy Information

Responsibility: Chief Operating Officer – Corporate

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